

PRODUCTS

EQUITY

A total turnover of 1.374 billion shares worth N11.823 billion in 22,982 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 896.174 million shares valued at N5.235 billion billion that exchanged hands last week in 11,714 deals.

The Financial Services Industry (measured by volume) led the activity chart with 715.394 million shares valued at N4.745 billion traded in 10,274 deals; thus contributing 52.06% and 40.13% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 212.340 million shares worth N517.613 million in 1,060 deals. The third place was Oil and Gas Industry, with a turnover of 153.440 million shares worth N1.597 billion in 3,076 deals.

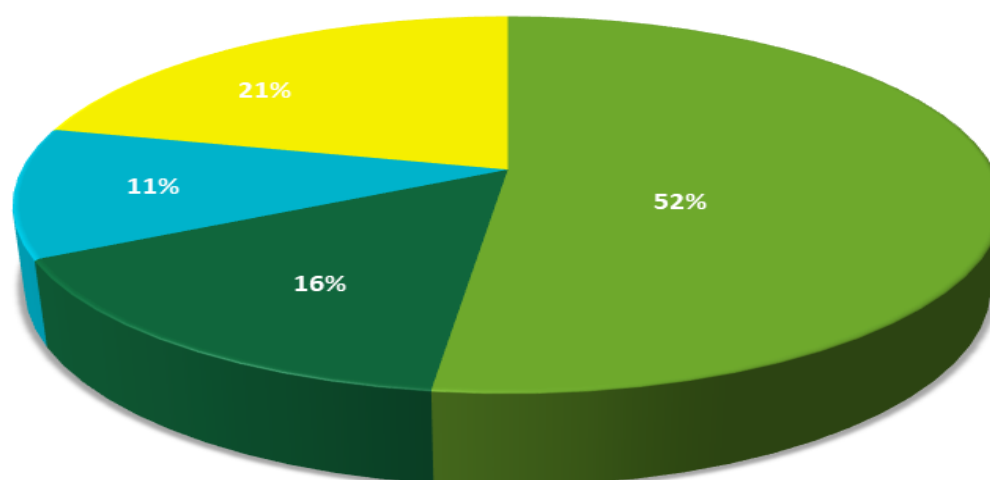
Trading in the top three equities namely Transnational Corporation Of Nigeria Plc, Oando Plc and Fidelity Bank Plc (measured by volume) accounted for 378.863 million shares worth N995.477 million in 2,998 deals, contributing 27.57% and 8.42% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Jul-21	4,676	246,556,190	2,242,725,381	105	29	16	60
27-Jul-21	4,326	243,086,071	1,899,189,963	107	20	21	66
28-Jul-21	4,305	237,510,446	1,882,798,331	97	18	24	55
29-Jul-21	4,975	259,968,145	1,982,226,738	99	18	22	59
30-Jul-21	4,700	387,131,915	3,816,403,486	111	20	26	65

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ CONGLOMERATES ■ OIL AND GAS ■ OTHERS





WEEKLY REPORT

ETP

A total of 12,242 units valued at N911,149.30 were traded this week in 17 deals compared with a total of 8,032 units valued at N1.864 million transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	10	12,104	820,895.00
2	VETGRIF30	3	68	1,157.50
3	MERVALUE	1	50	900.00
4	NEWGOLD	2	10	88,000.00
5	VETINDEF	1	10	196.80
	TOTAL	17	12,242	911,149.30

BONDS

A total of 29,324 units valued at N30.799 million were traded this week in 12 deals compared with a total of 11,776 units valued at N12.167 million transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	8	24,740	25,495,671.75
2	FG152028S1	1	4,303	4,999,182.61
3	FGSUK2024S1	1	200	223,756.01
4	FGS202265	1	80	79,890.77
5	FG9B2022S1	1	1	911.34
	TOTAL	12	29,324	30,799,412.48

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.31% to close the week at 38,547.08 and N20.084 trillion respectively.

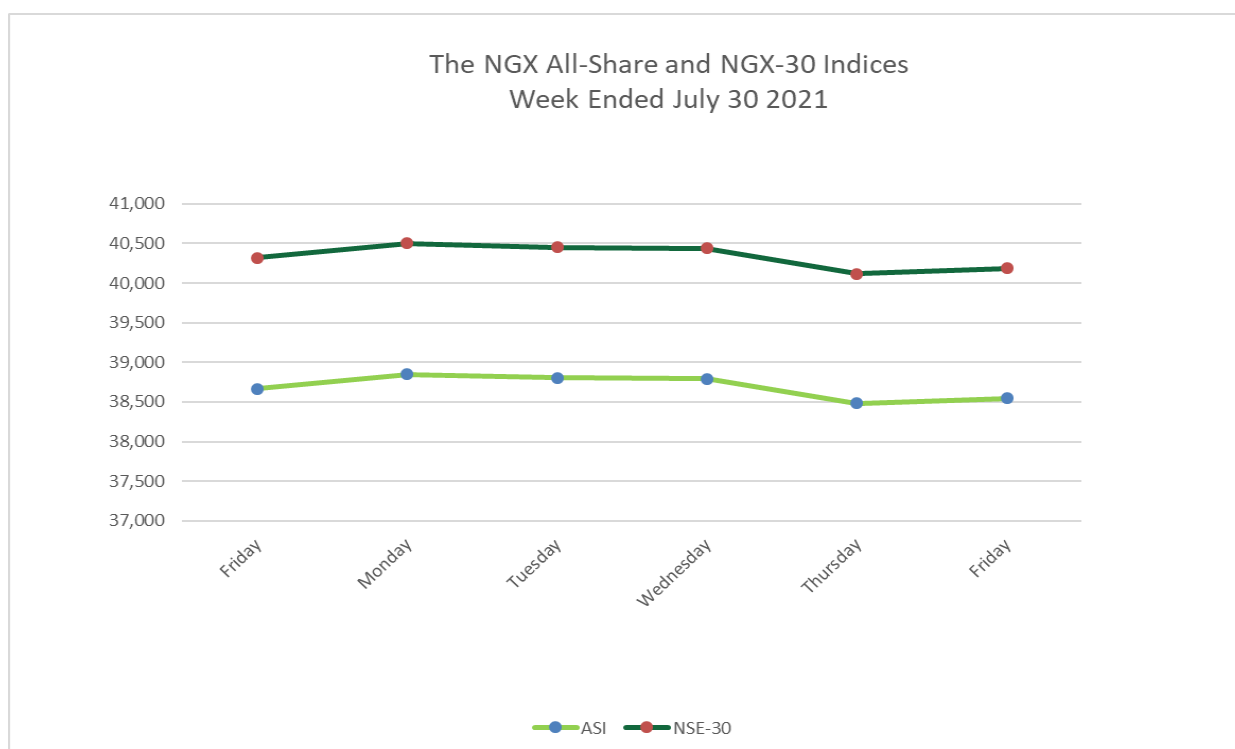
Similarly, all other indices finished lower with the exception of NGX Premium, NGX Consumer Goods, NGX Oil/Gas and NGX Sovereign Bond indices which appreciated by 0.02%, 0.06%, 3.84% and 1.97% respectively, while the NGX ASeM and NGX Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 23/07/2021	WEEK CLOSE 30/07/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	38,667.90	38,547.08	-120.82	-0.31	1.69	1.69	-4.28
NGX-Main Board Index	1,566.52	1,556.44	-10.08	-0.64	-2.77	-2.77	-9.82
NGX 30 Index	1,649.09	1,639.22	-9.87	-0.60	2.78	2.78	-0.05
NGX CG Index	1,238.08	1,226.94	-11.14	-0.90	2.31	2.31	0.52
NGX Premium Index	3,759.11	3,759.92	0.81	0.02	6.58	6.58	8.33
NGX Banking Index	384.99	381.35	-3.64	-0.95	4.06	4.06	-2.97
NGX Pension Index	1,531.16	1,525.88	-5.28	-0.34	3.12	3.12	9.88
NGX Insurance Index	200.02	197.77	-2.25	-1.12	-2.98	-2.98	4.36
NGX ASeM Index	701.75	701.75	0.00	0.00	-0.31	-0.31	-3.85
NGX-AFR Bank Value Index	1,083.60	1,070.34	-13.26	-1.22	1.25	1.25	-3.85
NGX AFR Div Yield Index	2,441.22	2,427.21	-14.01	-0.57	4.19	4.19	20.28
NGX MERI Growth Index	1,813.41	1,806.78	-6.63	-0.37	0.94	0.94	9.23
NGX MERI Value Index	1,860.72	1,840.97	-19.75	-1.06	2.18	2.18	-0.56
NGX Consumer Goods Index	597.32	597.66	0.34	0.06	-0.54	-0.54	4.24



WEEKLY REPORT

NGX Oil/Gas Index	363.02	376.95	13.93	3.84	20.40	20.40	66.64
NGX Lotus II	2,826.64	2,818.57	-8.07	-0.29	2.10	2.10	-0.97
NGX Industrial Goods Index	2,001.80	1,975.31	-26.49	-1.32	4.64	4.64	-3.75
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	-0.17	-0.17	3.54
NGX Sovereign Bond Index	807.00	822.93	15.93	1.97	3.78	3.78	-17.71



SUMMARY OF PRICE CHANGES

Thirty-seven (37) equities appreciated in price during the week, lower than Forty-three (43) in the previous week. Thirty-five (35) equities depreciated in price, higher than Sixteen (16) equities in the previous week, while eighty-four (84) equities remained unchanged lower than ninety-seven (97) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
OANDO PLC	3.97	4.89	0.92	↑ 23.17
B.O.C. GASES PLC.	7.70	9.20	1.50	↑ 19.48
FTN COCOA PROCESSORS PLC	0.41	0.48	0.07	↑ 17.07
NIGERIAN AVIATION HANDLING COMPANY PLC	2.20	2.44	0.24	↑ 10.91
JULIUS BERGER NIG. PLC.	20.30	22.50	2.20	↑ 10.84
CAPITAL HOTEL PLC	2.64	2.90	0.26	↑ 9.85
CHAMPION BREW. PLC.	2.05	2.25	0.20	↑ 9.76
LIVESTOCK FEEDS PLC.	1.97	2.15	0.18	↑ 9.14
ACADEMY PRESS PLC.	0.35	0.38	0.03	↑ 8.57
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.94	1.02	0.08	↑ 8.51

Top 10 Price Decliners



WEEKLY REPORT

Company	Open	Close	Loss (N)	% Change
LINKAGE ASSURANCE PLC	0.70	0.60	-0.10	↓ -14.29
REGENCY ASSURANCE PLC	0.48	0.42	-0.06	↓ -12.50
UPDC PLC	1.35	1.20	-0.15	↓ -11.11
LEARN AFRICA PLC	1.50	1.35	-0.15	↓ -10.00
PHARMA-DEKO PLC.	1.21	1.09	-0.12	↓ -9.92
UNIVERSAL INSURANCE PLC	0.22	0.20	-0.02	↓ -9.09
AFRICA PRUDENTIAL PLC	6.90	6.35	-0.55	↓ -7.97
WEMA BANK PLC.	0.89	0.82	-0.07	↓ -7.87
UPDC REAL ESTATE INVESTMENT TRUST	6.00	5.60	-0.40	↓ -6.67
CONSOLIDATED HALLMARK INSURANCE PLC	0.62	0.58	-0.04	↓ -6.45

NEW LISTING

Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in July 2021

Trading Licence Holders are hereby notified that the July 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited on 26th July 2021.

Below are the details of the Bonds:

Symbol Name	8.350% FGS JUL 2023	9.350% FGS JUL 2024
Amount Issued (₦)	341,012,000	620,986,000
Units	341,012	620,986
Coupon	8.35%	9.35%
Symbol Code	FGS202396	FGS202497
ISIN	NGFGS2023961	NGFGS2024977
Issue Date	14 July 2021	
Maturity Date	14 July 2023	14 July 2024
Coupon Payment Date	14 October, 14 January, 14 April, 14 July	
Listing Date	26 July 2021	

CORPORATE ACTION

CUTIX PLC.

Proposed Dividend: ₦0.15

Proposed Bonus: 1 FOR 1

Qualification Date: 11/12/2021

AGM Date: 11/26/2021

Payment Date: 11/29/2021



WEEKLY REPORT

Closure of Register Date: 11/15/2021

CUSTODIAN INVESTMENT PLC.

Proposed Dividend: ₦0.10

Proposed Bonus: null FOR null

Qualification Date: 8/20/2021

AGM Date:

Payment Date: 9/1/2021

Closure of Register Date: 8/23/2021

OTHER NEWS

Suspension of Trading in the Shares of Rak Unity Petroleum Company Plc

Further to the approval of the shareholders of Rak Unity Petroleum Plc (Rak Unity or the Company) at its Annual General Meeting which held on 4 June 2021 authorizing the Company to commence the process of voluntarily winding up the Company and in accordance with Section 622 of Companies and Allied Matters Act (CAMA) 2020 which states that “A voluntary winding-up shall be deemed to commence at the time of the passing of the resolution for voluntary winding-up.”, NGX Regulation Limited (NGX RegCo) wishes to notify all Trading License Holders and the investing public that it has suspended trading in the shares of Rak Unity effective Monday, 26th July, 2021 to ensure a smooth winding up process.

This is in line with Section 624 of CAMA 2020 which provides that “A transfer of shares, not being a transfer made to or with the sanction of the liquidator, and any alteration in the status of the members of the company, made after the commencement of a voluntary winding-up, shall be void.”

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